

# Document management made easy

Stay in Control of Your  
Documents and Data with  
Invu Document Management

**The**  
**Make Work**  
**Easy** suite.

**agilico**  
**INVU:**



**All businesses create a steady flow of documents, from customer records and contracts to invoices and internal reports.**

**But when information is scattered across desktops, hard drives, email attachments and filing cabinets, it's not just hard to find — it's also harder to keep secure and compliant.**

**Without a central system to bring everything together, accessing the information you need, when you need it, quickly becomes complex.**



# Go Digital.

What if technology could simplify how you create, edit, share, store and access your business information?

And could integrate seamlessly with the tools you already use — from finance and CRM platforms to HR systems, email and more — giving you complete visibility and control, all in one place?

Say goodbye to inefficient document management...

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... and say

# Hello, Invu.

Invu is a document management system that makes taking control of your business information easy.



# Right File, Every Time.

Invu makes it easy to capture, organise and manage all your business documents in one secure place. Everything is stored with smart metadata so it's quick to find and simple to access — anytime, anywhere.

Seamlessly integrating with your existing systems, Invu helps maintain security and control by ensuring your data flows smoothly across platforms.

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# Efficient.

Invu helps your team work smarter.

Powerful search tools mean you can find what you need in seconds, while automated filing, version control and secure sharing features cut down on manual work.

Flexible workflow options speed up document approvals and ensure nothing gets held up or overlooked.

Whether you're preparing for an audit or routing a document for review, Invu keeps things moving.



# Secure.

With permission-based access, you decide who can view, edit or approve documents, helping protect sensitive data and reduce risk.

Audit trails record every action, supporting compliance, while secure sharing links make it easy to collaborate with external partners without losing control of your documents.



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# Scalable.

Invu grows with your business.

As document volumes increase, your system won't slow you down. Invu keeps everything organised, searchable and secure — without the need to expand your team or increase admin overhead.

Whether you're a startup or a growing organisation, Invu adapts to your needs.



# Flexible.

Access Invu from  
anywhere with an  
internet connection.

Work from the office, from  
home, or on the move —  
with full confidence that  
your documents are right  
where you need them.

Invu integrates with your  
existing platforms, helping  
you stay productive without  
changing the way you work.



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Invu:

# Compliance, Covered.



From GDPR to industry-specific regulations, Invu helps your business stay compliant.

Audit trails, version history and permission-based access controls mean you always know who did what, when — and that sensitive documents stay in the right hands.

Custom workflows help standardise processes, and ensure policies are followed consistently.

# Trusted.

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Going digital or “digitising” is terminology that has been thrown around for over a decade and like many, we were apprehensive about this kind of change, because it can be so disruptive. But this was truly seamless and just makes sense for our Finance Team, as well as the whole business.

Chief Finance and Operating Officer

CITIZEN

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INVU:

# Affordable.

**Discover how Invu can transform the way you manage your documents and data – giving you secure, centralised control, improving compliance, and supporting your journey towards digital transformation.**

To find out more, and to book an in-depth demo with one of our Invu specialists, visit [\*\*www.agilico.co.uk/document-management-made-easy/\*\*](http://www.agilico.co.uk/document-management-made-easy/) today.



Part of the **Make Work Easy** suite.

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